

DAVID RECHULSKI,
ADVOGADOS

EXCELENTÍSSIMA SENHORA PRESIDENTE DA COMISSÃO
PARLAMENTAR DE INQUÉRITO DO SENADO FEDERAL – CPI DE
BRUMADINHO, SENADORA ROSE DE FREITAS

LUCIANO SIANI PIRES, por intermédio de seu advogado, vem, respeitosamente, à ilustre presença de Vossa Excelência, expor e requerer o quanto segue.

Como cediço, os ilustres membros desta respeitável Comissão Parlamentar de Inquérito aprovaram requerimento para a convocação do ora Peticionário para prestar depoimento em reunião a ser inicialmente realizada no dia 25 de abril de 2019, às 09h00, conforme Ofício nº 28/2019 – CPIBRUM, tendo o Peticionário, inclusive, deslocando-se do Rio de Janeiro para Brasília na véspera da reunião com vistas a garantir sua presença.

Em virtude do cancelamento da reunião em comento, aguardava-se seu reagendamento, o que veio a realizar-se somente ontem, com a designação do dia 14 de maio de 2019, às 13h00, para a oitiva do Peticionário, conforme pauta disponibilizada no sítio eletrônico do Senado Federal.

Não obstante, em que pese a absoluta disponibilidade e disposição do ora Peticionário em contribuir com os trabalhos desta r. Comissão em relação às informações que lhe são de conhecimento pessoal próprio, fato é que, em razão de diversos compromissos profissionais previamente agendados (conforme documentos em anexo), o Peticionário encontrar-se-á em viagem ao exterior entre os dias 12 e 16 de maio, razão pela qual estará realmente impossibilitado de fazer-se presente à reunião do dia 14 de maio.



Subsecretaria de Apoio às Comissões

Especiais e Parlamentares de Inquérito

Recebido em 09 / 05 / 19

As 17h horas.

Disc: 232730

DAVID RECHULSKI,
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Assim sendo, requer-se, obsequiosamente, a Vossa Excelência seja reagendada a referida reunião para data futura, assegurando-se ao Peticionário, quando de seu retorno, a oportunidade de colaborar com as apurações a cargo dos ilustres senhores Senadores da República membros desta r. CPI.

Termos em que pede deferimento.

São Paulo, 9 de maio de 2019.



David Rechulski
OAB/SP 106.067





Vale SA

Meeting Schedule

| | | START | END |
|--|---|---|--|
| Tuesday, May 14, 2019 | | | |
| Vale SA | (Presentation) | 10:30 AM | 10:55 AM |
| Blackrock Investment Management (UK) Limited | (1x1) | 1:30 PM | 2:15 PM |
| Eduardo Bartolomeo President & CEO Vale SA | Luciano Siani CFO Vale SA | Andre Figueiredo Head of Investor Relations Vale SA | Andre Werner IR Manager Vale SA |
| Hannah Gray Blackrock Investment Management (UK) Limited | Olivia Markham Blackrock Investment Management (UK) Limited | | |
| Capital International Sarl | (1x1) | 2:25 PM | 3:10 PM |
| Eduardo Bartolomeo President & CEO Vale SA | Luciano Siani CFO Vale SA | Andre Figueiredo Head of Investor Relations Vale SA | Andre Werner IR Manager Vale SA |
| Bruno Rodrigues Capital International Sarl | | | |
| Capital Research Global Investors | (1x1) | 3:20 PM | 4:05 PM |
| Eduardo Bartolomeo President & CEO Vale SA | Luciano Siani CFO Vale SA | Andre Figueiredo Head of Investor Relations Vale SA | Andre Werner IR Manager Vale SA |
| Doug Upton Capital Research Global Investors | Joerg Sponer Capital Research Global Investors | | |
| Capital Research And Management Company | (1x1) | 4:15 PM | 5:00 PM |
| Capital World Investors | | | |
| Eduardo Bartolomeo President & CEO Vale SA | Luciano Siani CFO Vale SA | Andre Figueiredo Head of Investor Relations Vale SA | Andre Werner IR Manager Vale SA |
| Paul Flynn Capital Research And Management Company | Dawid Justus Senior Vice President Capital World Investors | Frank Beaudry Capital World Investors | |
| Wednesday, May 15, 2019 | | | |
| Allianz Asset Management Ag | (Group) | 8:55 AM | 9:40 AM |
| Ausbil Investment Management Limited | | | |
| Grantham Mayo Van Otterloo & Co Llc | | | |
| Kbc Asset Management Nv | | | |
| T. Rowe Price Associates, Inc. | | | |
| Bank of America Merrill Lynch | | | |
| BofA Merrill Lynch Research | | | |
| Luciano Siani CFO Vale SA | Andre Figueiredo Head of Investor Relations Vale SA | Andre Werner IR Manager Vale SA | David Finger Allianz Asset Management Ag |
| Luke Smith Ausbil Investment Management Limited | Alexander Fak Grantham Mayo Van Otterloo & Co Llc | Joris Franck Kbc Asset Management Nv | Martin Baylac Analyst T. Rowe Price Associates, Inc. |

Refer to important disclaimers on the last page of the document.





Vale SA

Meeting Schedule

| | | <u>START</u> | <u>END</u> |
|--|--|---|--|
| Rick De Los Reyes Portfolio Manager T. Rowe Price Associates, Inc. | Yoichiro Kai T. Rowe Price Associates, Inc. | Jack Gabb Analyst Bank of America Merrill Lynch | Chen Jiang Analyst BoFA Merrill Lynch Research |
| Fidelity Management & Research Company | (Group) | 9:50 AM | 10:35 AM |
| Investec Asset Management (Pty) Ltd | | | |
| Investec Asset Management Limited | | | |
| Jpmorgan Asset Management (UK) Limited | | | |
| Loews Corporation | | | |
| Nomura Asset Management U.K. Limited | | | |
| Pictet Asset Management Limited | | | |
| Luciano Siani CFO Vale SA | Andre Figueiredo Head of Investor Relations Vale SA | Andre Werner IR Manager Vale SA | Jeriel Rivera Fidelity Management & Research Company |
| Sumit Mehra Fidelity Management & Research Company | Unathi Loos Investec Asset Management (Pty) Ltd | Daniel Sacks Investec Asset Management Limited | Gail Daniel Investec Asset Management Limited |
| Chris Korpan Jpmorgan Asset Management (UK) Limited | Peter Edwards Jpmorgan Asset Management (UK) Limited | Steve Diacos Loews Corporation | Philipp Koerge Nomura Asset Management U.K. Limited |
| Evgenia Molotova Pictet Asset Management Limited | Philip Wilson Pictet Asset Management Limited | | |
| Danske Capital | (Group) | 10:45 AM | 11:30 AM |
| Fidelity (Canada) Asset Management ULC | | | |
| Fil Investments International | | | |
| Liberty Mutual Insurance Company | | | |
| Tribeca Global Management (Europe) Ltd | | | |
| Truxt Investimentos Ltda | | | |
| Ubs Asset Management (UK) Ltd (Zurich) | | | |
| Luciano Siani CFO Vale SA | Andre Figueiredo Head of Investor Relations Vale SA | Andre Werner IR Manager Vale SA | Kasper From Larsen Danske Capital |
| Brendan Cochrane Fidelity (Canada) Asset Management ULC | Angel Ortiz Fil Investments International | Jonathan Neve Fil Investments International | Laura Stafford Fil Investments International |
| Zara Mannan Liberty Mutual Insurance Company | James Eginton Analyst Tribeca Global Management (Europe) Ltd | Aristoteles Nogueira Truxt Investimentos Ltda | Luiz Fornari Ubs Asset Management (UK) Ltd (Zurich) |
| Anchor Bolt Capital, Lp | (Group) | 1:30 PM | 2:15 PM |
| Covalis Capital Llp | | | |
| GSA Capital Services Limited | | | |
| Luminus Management Llc | | | |
| Marshall Wace | | | |
| Platinum Investment Management Limited | | | |
| BoFA Merrill Lynch Research | | | |
| Luciano Siani CFO Vale SA | Andre Figueiredo Head of Investor Relations Vale SA | Andre Werner IR Manager Vale SA | Dzhuni Astor Anchor Bolt Capital, Lp |

Refer to important disclaimers on the last page of the document.





Vale SA

Meeting Schedule

| | | | <u>START</u> | <u>END</u> |
|---|---|---|--------------|--|
| Andrii Zagorulko <i>Covalis Capital Lp</i> | James Mcgeoch <i>GSA Capital Services Limited</i> | Andrew Pizzi <i>Luminus Management Llc</i> | | |
| Olivia De Cazenove <i>Marshall Wace</i> | Liam Farlow <i>Platinum Investment Management Limited</i> | Luke Mcfarlane <i>Platinum Investment Management Limited</i> | | |
| Jade Capital Advisors Llc (Group) Man GLG Millennium Capital Management Ltd. Surveyor Capital Ltd. Viking Global Investors Lp | | | 2:25 PM | 3:10 PM |
| Luciano Siani <i>CFO Vale SA</i> | Andre Figueiredo <i>Head of Investor Relations Vale SA</i> | Andre Werner <i>IR Manager Vale SA</i> | | |
| Novid Rassouli <i>Jade Capital Advisors Llc</i> | Daniel Collin <i>Man GLG</i> | Mark Ashton <i>Man GLG</i> | | |
| Alex James <i>Surveyor Capital Ltd.</i> | Ryan Walsh <i>Surveyor Capital Ltd.</i> | Richard Falk-Wallace <i>Viking Global Investors Lp</i> | | |
| Balyasny Asset Management Llc (Group) Citadel Global Equities Fiera Capital (Iom) Limited Impala Asset Management Llc Moore Capital Management, LP Point72 Asset Management , L.P. Torq Capital Management (Hk) Limited | | | 3:20 PM | 4:05 PM |
| Luciano Siani <i>CFO Vale SA</i> | Andre Figueiredo <i>Head of Investor Relations Vale SA</i> | Andre Werner <i>IR Manager Vale SA</i> | | |
| Jonathan Hjelte <i>Citadel Global Equities</i> | Tom Burkin <i>Citadel Global Equities</i> | Gene Zabezhinsky <i>Fiera Capital (Iom) Limited</i> | | |
| Tom Mcnamara <i>Impala Asset Management Llc</i> | Rohit Shah <i>Moore Capital Management, LP</i> | Dan Pfeffer <i>Point72 Asset Management , L.P.</i> | | |
| Artemis Fund Managers Limited (Group) Brandes Investment Partners Lp Gic (London) Private Limited Henderson Global Investors Limited Janus Henderson Group Plc M&G Investment Management Limited Opportunity Asset Administradora De Recursos De Terceiros Ltda Pacific Investment Management Company LLC State Street Global Advisors Ireland Limited | | | 4:15 PM | 5:00 PM |
| Luciano Siani <i>CFO Vale SA</i> | Andre Figueiredo <i>Head of Investor Relations Vale SA</i> | Andre Werner <i>IR Manager Vale SA</i> | | |
| Jeffrey Germain <i>Brandes Investment Partners Lp</i> | Florent Robineau <i>Gic (London) Private Limited</i> | Tal Lomnitzer <i>Henderson Global Investors Limited</i> | | |
| | | | | Jacob De Tusch-Lec <i>Artemis Fund Managers Limited</i> |
| | | | | Chris Omalley <i>Janus Henderson Group Plc</i> |

Refer to important disclaimers on the last page of the document.



Vale SA

Meeting Schedule

START END

Michael Posnansky
M&G Investment Management Limited

Ricardo Renno
Opportunity Asset Administradora De Recursos De Terceiros Ltda

Alessandro Baldoni
Analyst
Pacific Investment Management Company LLC

Owen Dwyer
Analyst
State Street Global Advisors Ireland Limited

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If you are the speaker (company or individual, collectively referred to as you and your) participating in this event, you are confirming that you and Bank of America Merrill Lynch have agreed that you will speak at an event, conference call or meeting (hereafter collectively referred to as an Event). This notification sets out your and our understanding about the basis on which you will participate at the Event: (i) in participating in the Event, you are not acting on behalf of or as an agent or employee of Bank of America Merrill Lynch, (ii) where applicable, your participation in the Event is authorized by your employer or any other entity with which you are affiliated, (iii) by participating you will not be breaching any agreement, obligation or duty or confidence owed to any person, (iv) any matters you discuss or information you provide (by any means) during an Event shall solely be based on publicly available information, and (v) you will not discuss any matter or provide any information (by any means) that is confidential or which would be a violation of any laws or regulations. Without limitation, this shall include any laws or regulations which have been implemented in the United States (as updated from time to time) that prohibit the disclosure of information of a precise nature that is not generally available about a company or its securities which would, if it was disclosed, have an effect on the price of securities issued by that company (or related securities) (which may include Regulation FD, if applicable, and Rule 10b-10) or any other equivalent laws or regulations in a jurisdiction outside of the United States (as updated from time to time).

In addition, if the speaker is a company representative, the company is confirming that it has taken the necessary steps to make itself comfortable with its participation in the event. Such steps could include discussing the format and content of the presentation and the company's participation with and receiving the approval of, the company's legal counsel (either in-house counsel or the relevant external counsel) in light of, among other things, any pending transactions or other significant events involving the company (including the applicability of any disclosure, "cooling-off" or similar considerations relating thereto). If you need to discuss any of the details of the presentation or if any of the above is or becomes incorrect you must inform your usual Bank of America Merrill Lynch contact prior to participating in any Event.

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You Are Invited

Global Metals, Mining & Steel Conference Drinks Invitation

Monday, May 13, 2019 –
Wednesday, May 15, 2019
5:30 p.m. – 7:30 p.m.

1st Floor Garden of the Hotel Arts
c/Marina 19-21, 08005
Barcelona, Spain

The Bank of America Merrill Lynch Metals, Mining & Steel team is delighted to invite you to join us for a Wine and Tapas reception each evening of the conference.

[Supersedes Invitation for Bank of America Merrill Lynch](#), © 2018 Bank of America Corporation. | GBAM-101-INV-MYC | ARJCGW87
Events, Privacy, Notice

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2019 Global Metals, Mining & Steel Conference

Tuesday, 14 May – Thursday, 16 May

Hotel Arts | Barcelona, Spain

Bank of America
Merrill Lynch

Tuesday, May 14

7:00 – 7:30 a.m. **Registration & Breakfast** – Saló Gaudi Foyer, Lower ground

Gran Saló Gaudi 4

7:30 – 7:45 a.m. **Welcome Remarks** – Bank of America Merrill Lynch Research Team

7:45 – 8:10 a.m. **Glencore plc**, Ivan Glasenberg, *Chief Executive Officer*

8:15 – 8:40 a.m. **Anglo American plc**, Mark Cutifani, *Chief Executive Officer*

8:45 – 9:10 a.m. **BHP**, Andrew Mackenzie, *Chief Executive Officer*

9:15 – 9:40 a.m. **Freeport-McMoRan Inc.**, Richard Adkerson, *President & Chief Executive Officer*

9:45 – 10:10 a.m. **Rio Tinto plc**, J-S Jacques, *Chief Executive Officer*

10:15 – 10:30 a.m. **Coffee Break**

10:30 – 10:55 a.m. **Vale SA**, Eduardo Bartolomeo, *President & Chief Executive Officer*

11:00 – 11:25 a.m. **ArcelorMittal S.A.**, Aditya Mittal, *President & Chief Financial Officer*

11:30 – 11:55 a.m. **Teck Resources Ltd.**, Don Lindsay, *President & Chief Executive Officer*

12:00 – 12:45 p.m. **ESG Panel: Value Through Virtue: Can Ethical Consumers Influence the Conduct of Mining and Metals Companies**

Antofagasta PLC, Iván Arriagada, *Chief Executive Officer*
Blackrock Resources, Olivia Markham, *CFA, Managing Director and Portfolio Manager*
ICMM, Tom Butler, *Chief Executive Officer*
Rio Tinto plc, J-S Jacques, *Chief Executive Officer*
Moderator: BofAML, Jason Fairclough, *Head of EMEA Metals & Mining Research*

12:30 – 1:30 p.m. **Buffet Luncheon** – Gran Saló Gaudi 3

Gran Saló Gaudi 4

Gran Saló Gaudi 1 & 2

1:00 – 1:30 p.m. **China Outlook Panel**
Rio Tinto plc, Vivek Tulpule, *Chief Economist*
Bank of America Merrill Lynch, Helen Qiao, *Managing Director*
Moderator: BofAML, Michael Widmer, *Metal Markets Research*

1:30 – 1:55 p.m. **Ivanhoe Mines Ltd**, Robert Friedland, *Founder & Executive Co-Chairman*

Nucor Corp., Jim Frias, *Chief Financial Officer*

2:00 – 2:25 p.m. **Southern Copper Corp. / Grupo Mexico**, Raul Jacob, *CFO*

Agnico Eagle Mines Ltd, Sean Boyd, *Vice-Chairman & Chief Executive Officer*

2:30 – 2:55 p.m. **Fortescue Metals Group Ltd.**, Elizabeth Gaines, *CEO*

AngloGold Ashanti, Kelvin Dushnisky, *Chief Executive Officer*

3:00 – 3:25 p.m. **Newmont Goldcorp**, Gary Goldberg, *Chief Executive Officer*

South32 Ltd, Graham Kerr, *Chief Executive Officer*

3:30 – 3:55 p.m. **Barrick Gold Corporation**, Mark Bristow, *President & Chief Executive Officer*

Panel: The Impact of EV to Metals Demand
DeepGreen, Gerard Barron, *Chairman & Chief Executive Officer*
MMC Norilsk Nickel, Anton Berlin, *Head of Marketing*
Co-moderator: BofAML, Anton Fedotov, *EEMEA Metals & Mining Analyst*
Co-moderator: BofAML, Michael Widmer, *Metal Markets Research*

4:00 – 4:25 p.m. **Newcrest Mining Ltd**, Sandeep Biswas, *Managing Director & CEO*

Antofagasta plc, Iván Arriagada, *Chief Executive Officer*

4:30 – 4:55 p.m. **Alcoa Corporation**, Roy Harvey, *President & Chief Executive Officer*
 William Oplinger, *Executive Vice President & Chief Financial Officer*

First Quantum Minerals Ltd, Clive Newall, *President & Director*

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5:00 – 5:25 p.m.

Iron Ore Panel

CRU, Erik Hedborg, *Senior Analyst, Iron Ore*

Fortescue, Greg Lilleyman, *Chief Operational Officer*

Co-moderator: BofAML, James Redfern, *Australian Mining Analyst*

Co-moderator: BofAML, Timna Tanners, *Americas Metals & Mining Analyst*

MMC Norilsk Nickel, Gareth Penny, *Chairman*

5:30 – 6:00 p.m.

MMG Limited, Geoffrey Gao, *Chief Executive Officer*

5:30 – 7:30 p.m.

Drinks Reception – 1st Floor Garden, Hotel Arts



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Wednesday, May 15

7:00 – 8:00 a.m. **Registration & Breakfast** – Saló Gaudi Foyer, Lower ground

| Gran Saló Gaudi 4 | Gran Saló Gaudi 1 & 2 |
|---|--|
| 8:00 – 8:20 a.m. Codelco , Alejandro Rivera, <i>Chief Financial Officer</i> | 8:00 – 8:20 a.m. Franco-Nevada Corp. David Harquail, <i>Chief Executive Officer</i> |
| 8:25 – 8:45 a.m. Acerinox S.A. , Miguel Ferrandis, <i>Chief Financial Officer</i> | 8:25 – 8:45 a.m. Wheaton Precious Metals Corp. Randy Smallwood, <i>President & Chief Executive Officer</i> |
| 8:50 – 9:25 a.m. Panel: Is Steel Demand Still Growing? Ternium SA , Pablo Brizzio, <i>Chief Financial Officer</i> World Steel Dynamics , Phillip Englin, <i>Chief Executive Officer</i> Moderator: Bank of America Merrill Lynch , Timna Tanners, <i>Americas Metals & Mining Analyst</i> | 8:50 – 9:10 a.m. Royal Gold, Inc. Tony Jensen, <i>President & Chief Executive Officer</i> |
| 9:25 – 10:00 a.m. Panel: CO2 Emissions: Challenges and Opportunities for Europe Boliden AB , Mikael Staffas, <i>President & Chief Executive Officer</i> Bank of America Merrill Lynch , Peter Bisztyga, <i>MD, Head of the Utilities Research Team, EMEA</i> Moderator: BofAML , Cedar Ekblom, <i>European Steel Analyst</i> | 9:15 – 9:35 a.m. Fresnillo plc Octavio Alvidrez, <i>Chief Executive Officer</i> |
| 10:05 – 10:25 a.m. Ternium S.A. , Pablo Brizzio, <i>Chief Financial Officer</i> | 9:40 – 10:00 a.m. Gold Fields Ltd , Nick Holland, <i>Chief Executive Officer</i> |
| 10:30 – 10:50 a.m. Lundin Mining Corporation , Marie Inkster, <i>President & Chief Executive Officer</i> | 10:05 – 10:25 a.m. Kirkland Lake Gold Tony Makuch, <i>President & Chief Executive Officer</i> |
| 10:55 – 11:15 a.m. Boliden AB , Mikael Staffas, <i>Chief Executive Officer</i> | 10:30 – 10:50 a.m. Evolution Mines Ltd. , Jake Klein, <i>Executive Chairman</i> |
| 11:20 – 11:40 a.m. APERAM S.A. , Timoteo Di Maulo, <i>Chief Executive Officer</i> | 10:55 – 11:15 a.m. Kinross Gold Corporation Paul Rollinson, <i>Chief Executive Officer</i> |
| 11:45 – 12:30 p.m. Panel: Mining Technology Pushing the Envelope Anglo American plc , Tony O'Neill, <i>Technical Director</i> Hecla Mining Co , Phil Baker, <i>Chief Executive Officer</i> Moderator: BofAML , Jason Fairclough, <i>Head of EMEA Metals & Mining Research</i> | 11:20 – 11:40 a.m. Northern Star Resources Ltd Bill Beament, <i>Executive Chairman</i> |
| 12:10 – 1:00 p.m. Buffet Luncheon – Gran Saló Gaudi 3 | 11:45 – 12:10 p.m. |
| 12:30 – 1:00 p.m. | Precious Metals Royalty & Streaming Panel Anglo Pacific Group PLC , Julian Treger, <i>Chief Executive Officer</i> Franco-Nevada Corp. , David Harquail, <i>Chief Executive Officer</i> Osisko Gold Royalties , Sean Roosen, <i>Chief Executive Officer & Chair of the Board</i> Royal Gold , Tony Jensen, <i>Chief Executive Officer</i> Wheaton Precious Metals , Randy Smallwood, <i>Chief Executive Officer</i> Moderator: BofAML , Mike Jalonen, <i>Global Coordinator Metals & Mining Research</i> |
| 1:00 – 1:20 p.m. Cameco , Grant Isaac, <i>Chief Financial Officer</i> | Polyus , Pavel Grachev, <i>Chief Executive Officer</i> |
| 1:25 – 1:45 p.m. Severstal , Alexey Kulichenko, <i>Chief Financial Officer</i> | B2Gold Corp. , Mike Cinnamon, <i>Senior Vice President, Finance & Chief Financial Officer</i> |
| 1:50 – 2:10 p.m. Outokumpu OYJ , Pia Aaltonen-Forsell, <i>Chief Financial Officer</i> | Yamana Gold Inc. , Daniel Racine, <i>President & Chief Executive Officer</i> |
| 2:15 – 2:35 p.m. Compañía de Minas Buenaventura S.A.A. , Victor Gobitz, <i>Chief Executive Officer</i> | OceanaGold Corp , Mick Wilkes, <i>President & Chief Executive Officer</i> |
| 2:40 – 3:00 p.m. Whitehaven , Paul Flynn, <i>Chief Executive Officer</i> | Sibanye-Stillwater , Charl Keyter, <i>Chief Financial Officer</i> |
| 3:05 – 3:25 p.m. Oz Minerals , Andrew Cole, <i>Chief Executive Officer</i> | IAMGOLD Corporation , Gord Stothart, <i>Executive Vice President & COO</i> |

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| | Gran Saló Gaudi 4 | Gran Saló Gaudi 1&2 |
|------------------|---|---|
| 3:30 – 3:50 p.m. | Hudbay Minerals Inc. , Alan Hair, <i>President & Chief Executive Officer</i> | Osisko Gold Royalties , Sean Roosen, <i>Chief Executive Officer & Chair of the Board</i> |
| 3:55 – 4:15 p.m. | Iluka Resources Ltd. , Tom O'Leary, <i>Managing Director</i> | Endeavour Mining , Sébastien de Montessus, <i>Chief Executive Officer</i> |
| 4:20 – 4:40 p.m. | | Alamos Gold Inc , John McCluskey, <i>President & Chief Executive Officer</i> |
| 4:45 – 5:05 p.m. | Nexa Resources , Tito Martins, <i>Chief Executive Officer</i> | Silver Panel First Majestic Silver , Keith Neumeyer, <i>President & Chief Executive Officer</i> Hecla Mining Co , Phil Baker, <i>Chief Executive Officer</i> Hochschild Mining PLC , Ignacio Bustamante, <i>Chief Executive Officer</i> Moderator: BofAML, Lawson Winder, <i>Canadian Mining Analyst</i> |
| 5:10 – 5:30 p.m. | Uranium Panel: Finding a Market Balance Cameco , Grant Isaac, <i>Chief Financial Officer</i> NAC Kazatomprom JSC , Riaz Rizvi, <i>Chief Strategy and Marketing Officer</i> Co-moderator: BofAML, Anton Fedotov, <i>EEMEA Metals & Mining Analyst</i> Co-moderator: BofAML, Lawson Winder, <i>Canadian Mining Analyst</i> | Silver Panel (continued) |
| 5:30 – 7:30 p.m. | Drinks Reception – 1st Floor Garden, Hotel Arts | |



2019 Global Metals, Mining & Steel Conference

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Thursday, May 16

7:00 – 8:00 a.m. **Registration & Breakfast** – Saló Gaudi Foyer, Lower ground

Gran Saló Gaudi 4

8:00 – 8:25 a.m.

Mining Credit Panel

Bank of America Merrill Lynch, Matt Fields, *Director – Global Debt Research, High Yield Metals & Mining and Industrials*

Bank of America Merrill Lynch, Rob Levinson, *Managing Director, Global Credit & Special Situations*

8:30 – 8:55 a.m.

Independence Group NL, Peter Bradford, *Managing Director & Chief Executive Officer*

9:00 – 9:25 a.m.

NAC Kazatomprom JSC, Galymzhan Pirmatov, *Chief Executive Officer*

9:30 – 9:55 a.m.

Peabody Energy Corp., Glenn Kellow, *Chief Executive Officer*

10:00 – 10:25 a.m.

SSR Mining, Paul Benson, *President & Chief Executive Officer*

10:30 – 11:25 a.m.

Panel: Diamond Marketing: Past, Present & Future

Diamond Marketing Expert, Varda Shine, *former Chief Executive Officer of Diamond Trading Company (DTC)*

Alrosa, Sergey Ivanov, *Chief Executive Officer*

Lucara Diamond Corp., Eira Thomas, *President & Chief Executive Officer*

Petra Diamonds., Richard Duffy, *Chief Executive Officer*

Co-moderator: BofAML, Anton Fedotov, *EEMEA Metals & Mining Analyst*

Co-moderator: BofAML, Kevin Kerdoudi, *European Mining Analyst*

11:30 – 11:40 a.m.

Closing Remarks

11:40 – 1:30 p.m.

Buffet Luncheon – Gran Saló Gaudi 3

1:30 p.m.

Conference concludes

Companies participating in one-on-one and group meetings only:

Centamin plc

GrafTech International

NLMK Group

SSAB AB

Charat Gold Holdings Ltd

Impala Platinum Holdings

Norsk Hydro ASA POSCO

UC RUSAL PLC / En+ Group PLC

CSN

Minsur

Pretium Resources Inc

DeepGreen

MMK

Royal Bafokeng

Eramet

Nickel Mines

Sandfire Resources NL

